



COURT FILE NUMBER 1301 -- 04364
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
APPLICANTS IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED

AND IN THE MATTER OF POSEIDON
CONCEPTS CORP., POSEIDON CONCEPTS
LTD., POSEIDON CONCEPTS LIMITED
PARTNERSHIP AND POSEIDON CONCEPTS
INC.

DOCUMENT

MONITOR'S CERTIFICATE

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

BENNETT JONES LLP
Barristers and Solicitors
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Client File No.: 11866.66

**MONITOR'S CERTIFICATE
(Plan Implementation)**

All capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Amended Plan of Compromise and Arrangement attached as Schedule "A" to the Order of the Honourable Justice Horner made in these proceedings on the 4th day of May, 2018 (the "**Sanction Order**"), as the Plan may be further amended, varied or supplemented from time to time in accordance with the terms thereof (the "**Plan**").

Pursuant to paragraph 9 of the Sanction Order and Section 6.2 of the Plan, PricewaterhouseCoopers Inc. (the "**Monitor**") in its capacity as Court-appointed Monitor of the Applicants hereby certifies that:

The Monitor has received confirmation satisfactory to it that the conditions precedent set out in Section 6.1 of the Plan have been satisfied or waived in accordance with the terms of the Plan; and

The Plan Implementation Date has occurred and the Plan and Sanction Order are effective in accordance with their respective terms.

DATED at the City of Calgary, in the Province of Alberta, this 6 day of Sept, 2018.

PRICEWATERHOUSECOOPERS INC., in its capacity as Court-appointed Monitor of the Applicants, and not in its personal capacity

By CLINTON ROBERTS
Name: CLINTON ROBERTS
Title: SENIOR VICE PRESIDENT